



Announcement Summary

Entity name

ABX GROUP LIMITED

Date of this announcement

Thursday June 02, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	2022 ESOP Options	1,650,000	01/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ABX GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

139494885

1.3 ASX issuer code

ABX

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/6/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

2022 ESOP Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Paul Lennon	Same	150,000
Ken Boundy	Same	150,000
Ian Levy	Same	150,000
Henry Kinstlinger	Same	150,000
Mark Cooksey	Same	300,000
Paul Glover	Same	150,000
Nathan Towns	Same	150,000
Leon Hawker	Same	150,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.abxgroup.com.au/site/PDF/ed0dbc84-1743-4cb9-8edd-0bb64a406379/NoticeofAnnualGeneralMeetingProxyForm>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.16920000	1/6/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully Paid Ordinary (FPO)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.abxgroup.com.au/site/PDF/ed0dbc84-1743-4cb9-8edd-0bb64a406379/NoticeofAnnualGeneralMeetingProxyForm>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,650,000

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ABX : ORDINARY FULLY PAID	223,590,814

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ABXAA : OPTION EXPIRING 31-MAY-2023 EX \$0.20	78,820,500
New class - code to be confirmed : 2022 ESOP Options	1,650,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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